

**Illinois Department of Financial and Professional Regulation
Division of Professional Regulation**

Illinois Public Accountant Registration and Licensure Committee Business Meeting

February 24, 2022

Time: 10:36 a.m. Adjourn 1:03 p.m. (Franklin/Lopez)

Location: Web-Ex Conference Call

Committee Members Present: Dawn Carlson, CPA, Chairperson
 Richard Franklin, CPA, Member
 Cheryl Martin, CPA, Member
 Phillip Austin, CPA, Member
 Enrique Lopez, CPA, Member
 Andrea Wright, CPA, Member

Committee Members Absent: Ronald Spears, Public Member

Staff Present: Munaza Aman, Legal Counsel
 Jim Koehl, Board Liaison

Roll Call

| Topics: | Discussion: | Action: |
|----------------|--------------------------------|---|
| Minutes | Minutes for September 22, 2021 | Martin/Frankin moved to approve the September 22, 2021 minutes. Motion carried. |
| | Minutes for February 8, 2022 | Martin/Frankin moved to approve the February 8, 2022 minutes. Motion carried. |
| Old Business | None | |
| New Business | None | |
| Closed Session | | Franklin/Wright moved to go into closed session pursuant to Sections 2(c)(4) and (15) of the Open Meetings Act. Motion carried. Roll call. |

Subsequent to the motion a roll call was held and the following members voted unanimously to close the session.

Carlson-yes
Franklin-yes
Martin-yes
Lopez-yes
Austin-yes
Wright-yes

Those voting yes constituted a majority of the quorum of the members of the Board. The session closed at 10:39 a.m.

Deliberations were held in closed session on cases presented to the Committee.

Austin/Franklin moved to come out of closed session at 1:00 p.m. Motion carried. Roll call.

Open Session

Cases deliberated on in Closed Session

Diane Wyatt

2020-07850

Carlson/Franklin moved to indefinitely suspend 065-23596. Motion carried.

Sultan Issa

2020-5917

Martin/Wright moved to revoke 065-24815. Motion carried.

Open Session

Cases deliberated on in Closed Session (continued)

| | | |
|--------------------|------------|---|
| Dale Dirks | 2019-12247 | Lopez/Austin moved to indefinitely suspend 065-20029. Martin recused. Motion carried. |
| Tracy Kamba | 2019-10834 | Carlson/Lopez moved to indefinitely suspend 239-4442. Motion carried. |
| CE Waiver Requests | | |
| Tim Elberfeld | 22-0196 | Martin/Lopez moved to deny CE waiver. Motion carried. |
| Arpit Bhatla | 22-0197 | Austin/Lopez moved to deny CE waiver. Motion carried. |
| Patrick Feders | 22-0198 | Carlson/Austin moved to deny CE waiver. Motion carried. |
| Ting Gong | 22-0199 | Austin/Lopez moved to approve CE waiver. Motion carried. |
| Neal Winston | 22-0200 | Franklin/Austin moved to approve CE waiver. Motion carried. |
| Miao Ye | 22-0201 | Carlson/Franklin moved to approve CE waiver. Motion carried. |
| Alan Witt | 22-0202 | Franklin/Martin moved to deny CE waiver. Motion carried. |
| Howard Rosen | 22-0203 | Franklin/Martin moved to approve CE waiver. Motion carried. |

Open Session

Cases deliberated on in Closed Session (continued)

| | | |
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| John Pedersen | 22-0204 | Franklin/Austin moved to approve CE waiver. Motion carried. |
| Mirela Peci | 22-0205 | Franklin/Wright moved to deny CE waiver. Motion carried. |
| Mayank Patel | 22-0206 | Austin/Wright moved to deny CE waiver. Motion carried. |
| Grant Lavery | 22-0207 | Carlson/Wright moved to approve CE waiver. Motion carried. |
| Natasha Kiser | 22-0208 | Lopez/Austin moved to deny CE waiver. Motion carried. |
| Jeff Keegan | 22-0209 | Austin/Franklin moved to deny CE waiver. Motion carried. |
| Ashley Kaiser | 22-0210 | Lopez/Franklin moved to approve CE waiver. Motion carried. |
| Andrew Gorup | 22-0211 | Carlson/Martin moved to deny CE waiver. Motion carried. |
| Abigall Foreman | 22-0212 | Austin/Franklin moved to approve CE waiver pending receipt of her CE statement. Motion carried. |
| Jerry Fitzpatrick | 22-0213 | Austin/Martin moved to approve CE waiver. Motion carried. |
| Magdalena Fieldman | 22-0214 | Austin/Franklin moved to approve CE waiver. Motion carried. |
| Tracy Feldkamp | 22-0215 | Lopez/Franklin moved to deny CE waiver. Motion carried. |

Open Session

Cases deliberated on in Closed Session (continued)

| | | |
|-------------------------|---------|--|
| Cyprian Ejiasa | 22-0216 | Austin/Franklin moved to deny CE waiver. Motion carried. |
| Daniel Donlon | 22-0217 | Lopez/Franklin moved to approve CE waiver. Motion carried. |
| Harry Brandt | 22-0218 | Carlson/Franklin moved to approve CE waiver pending receipt of a physician statement. Motion carried. |
| William Bledsoe | 22-0219 | Austin/Franklin moved to deny CE waiver. Motion carried. |
| Vasillos Apostolopoulos | 22-0220 | Lopez/Franklin moved to deny CE waiver. Motion carried. |

Actions taken in Closed Session be approved (Lopez/Franklin). Motion carried. Roll call.

Minutes of closed session remain closed (Wright/Martin). Motion carried. Roll call.

Allow Chairperson to sign documents on behalf of the Committee (Franklin/Austin). Motion carried. Roll call.

Board Chairperson Time

The Chair thanked the Committee for their work and guidance as members.

Board Liaison Time

Next meeting date

The next meeting is scheduled for June 28, 2022.

Adjournment

Franklin/Lopez moved to adjourn the meeting at 1:03 pm.
Motion carried.

Exceptions and Comments

Deliberations-Let it be noted for the record that the Director's decision regarding disciplinary matters is withheld from the minutes and rendered at the time the Board presents their Findings of Fact, Conclusions of Law and Recommendations.
